

INDUSTRY

BusinessObjects Plan Reporting XI for Financial Institutions

Support Business Decisions and Ensure Compliance

When you're running a financial institution – timely and accurate data is an absolute requirement if you want to make the right decisions. Incomplete or stale data can hamstring employees, hamper decision-making, handicap revenue opportunities – and endanger compliance.

But what if your company had a comprehensive reporting solution that could deliver the right information to the right people at the right time? A solution that could support the decisions you need to make to improve performance in this ever-increasingly competitive marketplace.

Solution Highlights

Run ad hoc or production reports based on data from across your financial institution

Generate a broad array of reports to ensure regulatory compliance

Drill down and around into any report on an ad hoc basis

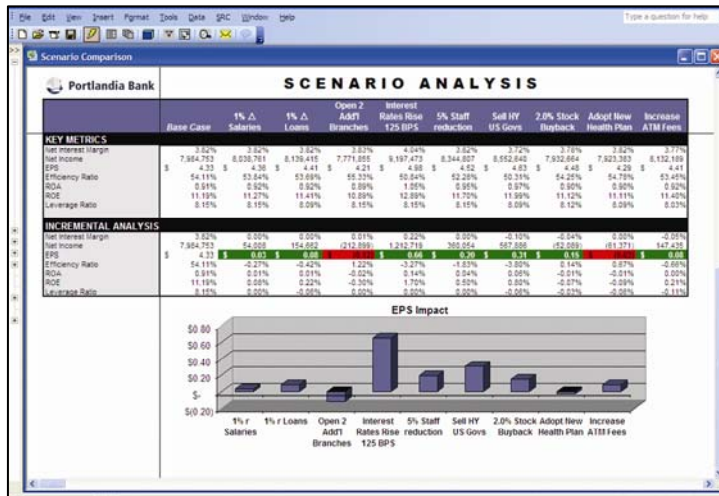
Build reports with a powerful step-by-step wizard

Consolidate data on any standard or ad hoc hierarchy

Automate reporting and report distribution

Powerful Financial Reporting

BusinessObjects™ Plan Reporting XI for Financial Institutions (FI) delivers the power and flexibility you need to make confident business decisions. Your constituents will receive the most up-to-date, accurate information available.



And because Plan Reporting is fully integrated with our entire planning suite, you can report on actuals, budget, forecast, etc. – all within a single application.

You can select from a broad array of reports to meet every reporting requirement – including internal and external financial statements, regulatory schedules, board packages, variance reports, branch and product profitability reports, and much more. Plan Reporting can help you make the informed business decisions needed to improve the profitability of your institution.

You'll be able to drill down at any point in a report to answer questions, address concerns, and resolve critical issues. With the live Excel spreadsheet interface, you can drill down and around on any hierarchy point in support of whatever ad hoc analysis you may wish to perform:

- Understand the root cause of fluctuations in your fee income
- Pinpoint your most profitable branches – and the reasons behind their success
- Investigate the underlying inputs and take immediate corrective action if strategic goals are not being met

Plan Reporting even offers drill-through capabilities into transaction detail sources like accounts payable.

You'll be able to use the full formatting capabilities of Excel – fonts, colors, borders, and formulas – so you can view and present information in a way with which you're already familiar. And there'll be no more cutting and pasting – the latest information is constantly refreshed using the Excel capabilities within the Business Objects application.

Create powerful charts and graphs to track results, analyze rate/volume variances, and present key performance indicators. Allow your decision-makers to easily monitor areas of importance and see – at a glance – which areas are performing as planned and which areas need attention. This visual representation of critical information allows you to focus your analyses more effectively.

Format and data requirements are as varied as your users. With Plan Reporting, every stakeholder in your financial institution – from the board of directors to the branch managers – can customize reports to meet their unique needs. Data can be consolidated on any user-defined level – legal entity, line of business, geographic location, region, GAAP, regulatory, and managerial account structure – delivering the right amount of detail for each user.

Plan Reporting supports virtually unlimited hierarchies including ad hoc – without performance degradation. Create multiple versions of the same report using a single template. You can even run reports and schedule them for automatic distribution in user-defined “packages,” to streamline analysis and for immediate action.

Enterprise Performance Management

BusinessObjects Plan Reporting XI is an enterprise performance management (EPM) solution from Business Objects. EPM empowers our customers to align people, processes, and technologies around common plans so they can execute and optimize their business strategies. It delivers an integrated framework for companies to plan their business, measure performance, take action based on trusted data, and reward people based on their performance. To find out more about Business Objects EPM solutions, visit www.businessobjects.com.