

# OVERVIEW

## BusinessObjects™ Dashboard Manager XI: Designing Dashboards – PM310

Dashboard Manager enables the deployment of powerful dashboards to provide visibility, alignment, and insight across the enterprise. This course provides hands-on activities that take you step-by-step from setting up the metric universe and Performance Management repository to guiding navigation through a corporate dashboard.

As a business benefit, by understanding not only Dashboard Manager functionality, but also the workflow involved among the different roles in a dashboard deployment—system administrator, universe designer, performance management designer—learners will know exactly what needs to be in place before they can perform tasks, and if not, who they should talk to.

### Who should attend?

This course is designed primarily for performance management designers who need to create metrics and analytics for display in corporate dashboards for business user consumption.

### What will I learn?

After completing the course, learners will be able to:

- Describe Dashboard Manager's role in Performance Management
- Describe Dashboard Manager' high-level architecture
- Create a simple metric universe in Designer for use by Performance Management.
- Create metrics and analytics
- Build personal and corporate dashboards
- Secure corporate dashboards in BusinessObjects Enterprise
- Create rules and schedule alerts for metrics
- Create dimensioned metrics and analytics
- Define navigation paths in dashboards by linking analytics

### Course Topics

#### Understanding Dashboard Manager

- What is Dashboard Manager?
- Performance Management architecture

#### Setting Up Dashboard Manager

- Setting up Performance Management
- Creating the metric universe

#### Creating Metrics

- What is a metric?
- Creating metrics
- Refreshing metrics
- What happens when you refresh metrics
- Verifying a metric has data
- Purging metrics
- External metrics

#### Creating Analytics

- Creating interactive analytics
- Using the analytics catalog
- Using statistical transformations

#### Creating Personal Dashboards

- Personal vs. corporate dashboards
- Creating personal dashboards
- Adding analytics
- Creating compound analytics

#### Creating Corporate Dashboards

- Building corporate dashboards
- Securing corporate dashboards

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## Automating Dashboards with Rules

- Creating rules
- Scheduling rules

## Guiding Dashboard Navigation

- Guiding navigation between analytics
- Guiding navigation with metric trees

## Creating Dimensioned Analytics

- Creating dimensioned metrics
- Creating dimensioned analytics from metrics
- Creating dimensioned analytics from a query
- Securing dimensioned analytics

## Delivery and duration

This instructor-led offering is a 3-day course.

## Prerequisites

While not required for this course, experience with these products will be helpful:

- BusinessObjects Designer
- BusinessObjects Web Intelligence
- BusinessObjects Enterprise

## Certification applicability

This course is not part of a certification.

## For more information or to register for training

Visit [www.businessobjects.com/services/training/default.asp](http://www.businessobjects.com/services/training/default.asp)

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